

Investment Grade Contract Funding

This product enables businesses or private persons to garner advanced funding on unconditional contracts, which are investment grade. We will fund up to 100% of the contract at institutional rates between 7.5% - 9.5% depending on the size and complexity of the deal. Contract amounts start at \$5MM with no maximum. There are no up-front fees and we only need the contract to get started. This product enables businesses or private persons to garner advanced funding on unconditional contracts, which are investment grade. This is an excellent advanced funding tool for small to medium size companies with secured contracts. Collateral: An unconditional contract, bond, irrevocable letter of credit, CD, or other assignable instrument with measurable value. Lending Ratio: Up to 100% of the acceptable instrument value, less the cost of funds (interest). Cost of Funds: Institutional rates of 7.5-9.5% depending on the size and complexity of the deal. Investment Grade: Must be rated a minimum of BBB depending on the type of instrument. Loan Amounts: \$5MM minimum. There is no maximum. More Benefits to this offering

1. Ease of Close
2. Flexibility of structuring (deferred payments etc)
3. SPEED of funding (4-6 weeks!!!)
4. Very reasonable upfront fees
5. NO Equity to give away
6. NO Prepayment Penalty
7. Non-Recourse